



ARVIND PORT AND INFRA LIMITED

(Formerly known as Arvind and Company Shipping Agencies Limited & Arvind and Company Shipping Agencies Private Limited)

Reg. Off: 701-702, 5th Floor, City Point, Nr. Town Hall,
Jamnagar, Kalavad, Gujarat, India – 361001.

Ph. No.: +91 288 255 1901/2/3

Email: info@arvindshipping.com

Website: www.arvindshipping.com

CIN: L61200GJ1987PLC009944

Date: May 29, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir/Madam,

Sub: Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Half year and year ended on March 31, 2025

Ref: ARVIND PORT AND INFRA LIMITED (SYMBOL/ISIN: ARVINDPORT/ INE0P4T01013)

With reference to captioned subject and pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through preferential issue for the half year and year ended on March 31, 2025.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on Thursday, May 29, 2025.

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,
For, Arvind Port and Infra Limited

Arvindbhai Kantilal Shah
Chairman cum Managing Director
DIN: 00094647

Place: Jamnagar
Encl: A/a-



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STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH PREFERENTIAL ISSUE OF EQUITY SHARES FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2025.

Name of Listed Entity	Arvind Port And Infra Limited
Mode of Fund Raising	Preferential Issue of 49,27,500 Equity Shares of face value of Rs. 10/- each, for cash, at a price of Rs. 69/- Per Equity Share (including a share premium of Rs. 59 per Equity Share) on preferential basis to Non-Promoters/Public.
Date of Raising Funds	October 21,2024
Amount Raised (in Rs. Crores)	33.99
Report filed for Half year ended	March 31, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Original Object	Modified Object If any	Original Allocation (Rs.in Crores)	Modified allocation if any	Fund utilized (Rs.in Crores)	Unutilized Amount (Rs.in Crores)	Amount of deviation and variation for the quarter according to applicable object	Remarks, if any
The proceeds of the Preferential Issue were utilized for repayment of borrowings of the Company, meeting future funding requirements, Purchase of barges, working capital, acquisition of Subsidiary/associate/joint venture and other general corporate purposes of the Company.	NA	33.99	NA	33.99	-	NA	Company has fully utilized the issue proceeds



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STATEMENT OF DEVIATION/ VARIATION IN UTILISATION OF FUNDS RAISED THROUGH PREFERENTIAL ISSUE OF FULLY CONVERTIBLE WARRANTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2025.

Name of Listed Entity	Arvind Port And Infra Limited
Mode of Fund Raising	Preferential Issue of 39,75,000 Fully Convertible Warrants into equal number of Equity Shares of Rs. 10/- each of the Company at an issue price of Rs. 69/- per warrant (including premium of Rs. 59/- per warrant) on preferential basis to Promoters & Non-Promoter.
Date of Raising Funds	October 21,2024
Amount Raised (in Rs. Crores)	6.86
Report filed for Half year ended	March 31, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Original Object	Modified Object If any	Original Allocation (Rs.in Crores)	Modified allocation if any	Fund utilized (Rs.in Crores)	Unutilized Amount (Rs.in Crores)	Amount of deviation and variation for the quarter according to applicable object	Remarks, if any
The proceeds of the Preferential Issue were utilized for repayment of borrowings of the Company, meeting future funding requirements, Purchase of barges, working capital, acquisition of Subsidiary/associate/joint venture and other general corporate purposes of the Company.	NA	6.86	NA	6.86	6.86	NA	Company has fully utilized the issue proceeds



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STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH PREFERENTIAL ISSUE OF EQUITY SHARES UPON CONVERSION OF FULLY CONVERTIBLE WARRANTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2025.

Name of Listed Entity	Arvind Port And Infra Limited
Mode of Fund Raising	Allotment of 733000 equity shares having face value of Re. 10/- each at an issue price of Rs. 69/- each (including a premium of Rs. 59/- each), consequent upon the conversion of 733000 warrants into Equity shares.
Date of Raising Funds	March 15,2025
Amount Raised (in Rs. Crores)	3.79
Report filed for Half year ended	March 31, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Original Object	Modified Object If any	Original Allocation (Rs.in Crores)	Modified allocation if any	Fund utilized (Rs.in Crores)	Unutilized Amount (Rs.in Crores)	Amount of deviation and variation for the quarter according to applicable object	Remarks, if any
The proceeds of the Preferential Issue were utilized for repayment of borrowings of the Company, meeting future funding requirements, Purchase of barges, working capital, acquisition of Subsidiary/associate/joint venture and other general corporate purposes of the Company.	NA	3.7932	NA	3.7857	0.0075	NA	-



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Deviation or variation could mean:

- (a) Deviation in the objects or purpose for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record and oblige us.

For, Arvind Port and Infra Limited

Arvindbhai Kantilal Shah
Chairman cum Managing Director
DIN: 00094647

Date: May 29, 2025

Place: Jamnagar

CERTIFICATE

We M/s. Sarvesh Gohil & Associates, on the basis of documents and information provided by **Arvind Port and Infra Limited** having **CIN: U61200GJ1987PLC009944** and having its registered office at 701 to 702, fifth floor, city point, nr. Town hall, Jamnagar, Jamnagar, Kalavad, Gujarat, India, 361001, hereby certify the object wise utilization of issue proceeds for the purpose of submission to National Stock Exchange of India Limited.

Company had provided separate bank account statement for the purpose of verification.

Based on the documents provided as above and according to information and explanation given to us we hereby that actual utilization of issue proceeds of Issuance of Equity Shares on Preferential Basis is as Under:

Sr. No.	Objects as disclosed in the Offer Document	Amount Disclosed in Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	Repayment of borrowings of the Company, meeting future funding requirements, Purchase of barges, working capital, acquisition of subsidiary/associate/joint venture and other general corporate purposes	33,99,97,500	33,99,97,500	-	Company has fully utilized the issue proceeds.

Based on the documents provided as above and according to information and explanation given to us we hereby that actual utilization of issue proceeds of Issuance of Convertible Warrants on Preferential Basis is as Under:

Sr. No.	Objects as disclosed in the Offer Document	Amount Disclosed in Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	Repayment of borrowings of the Company, meeting future funding requirements, Purchase of barges, working capital, acquisition of subsidiary/associate/joint venture and other general corporate purposes	6,85,68,750	6,85,68,750	-	Company has fully utilized the issue proceeds.

Based on the documents provided as above and according to information and explanation given to us we hereby that actual utilization of issue proceeds of Conversion of Convertible Warrants into equity shares on Preferential Basis is as Under:

Sr. No.	Objects as disclosed in the Offer Document	Amount Disclosed in Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	Repayment of borrowings of the Company, meeting future funding requirements, Purchase of barges, working capital, acquisition of subsidiary/associate/joint venture and other general corporate purposes	3,79,32,750	3,78,57,500	75,250	-

This certificate is issued solely at the request of the company for the purpose of submission on National Stock Exchange of India Limited. This certificate may not be useful for any other purpose. M/s. Sarvesh Gohil & Associates shall not be liable to the company or any other concerned for any claims, Liabilities or expenses related to this assignment except to the extent of fees relating to the assignment.

For Sarvesh Gohil & Associates
Chartered Accountants
FRN: 0156550W

Krupa Solanki
Partner
M No.168290
Place: Jamnagar
Date: 29/05/2025
UDIN: 25168290BMIEGX5777